

IGFOA Professional Education Committee presents the
2016 IGFOA Debt Institute
Thursday, August 25, 2016
9:00 AM to 4:00 PM
NIU Naperville, 1120 E. Diehl Road, Naperville, IL 60563

AGENDA

- 8:30 - 9:00 AM** **Registration and Continental Breakfast**
- 9:00 - 10:00 AM** **Keynote Address**
*Rachel Cortez, Vice President/Senior Credit Officer/Manager, Public Service Group
Moody's Investor Service*
- 10:00 - 10:30 AM** **Role of the Participants in a Bond Financing**
Maureen Barry, Ehlers and George Van Geem, Village of Skokie
- 10:30 - 10:45 AM** **Break**
- 10:45 - 11:15 AM** **Preparing for a Rating Call**
Lisa Happ, Village of Schaumburg and Raphaliata McKenzie, Speer Financial, Inc.
- 11:15 AM – 12:00 PM** **Case Studies in Bond Refundings**
*Brad Bettenhausen, Village of Tinley Park, Stephanie DiSilvestro, Chapman and
Cutler LLP, and Stephan Roberts, Robert W. Baird & Co., Inc.*
- 12:00 - 1:00 PM** **Lunch**
- 1:00 - 1:45 PM** **Legislative Update**
Illinois State Senator Don Harmon
- 1:45 - 2:15 PM** **Communicating with the Levels of Leadership During a Bond Financing**
*Scott Anderson, Village of Buffalo Grove and Andrew Kim, PMA Financial
Network, Inc.*
- 2:15 - 2:30 PM** **Break**
- 2:30 - 3:00 PM** **Official Statements and Continuing Disclosure**
Andy Arndt, Robert W. Baird & Co., Inc. and Kent Floros, Chapman and Cutler LLP
- 3:00 - 3:30 PM** **Market Update**
Todd Krzyskowski, Mesirow Financial
- 3:30 - 4:00 PM** **Common Missteps in a Bond Financing**
*Todd Krzyskowski, Mesirow Financial, Robert Lewis, PMA Financial Network,
Inc., and Lawrence White, Chapman and Cutler LLP*

*Many thanks to Lawrence White, Chapman and Cutler LLP
for planning and coordinating the 2016 IGFOA Debt Institute!*