

Illinois Government Finance Officers Association

2025 PENSION INSTITUTE WEBINAR SERIES

WEDNESDAY, MARCH 19 – THURSDAY, MARCH 20, 2025

IGFOA reserves the right to modify the agendas and/or speakers, cancel the training due to low enrollment, or to close registration if full.

AGENDA

		Wednesday, March 19, 2025 <i>via GoToWebinar</i>
8:55 AM - 9:00 AM	Welcome & Overview of the Program	Stephanie Masson , IGFOA Professional Education Committee
9:00 – 9:50 AM	Economic Outlook for the US and Illinois	Floyd R. Simpson III , <i>PFM Asset Management</i>
10:00 – 10:50 AM	Alternative Investments: Consolidated Pension Investment Funds	William Atwood , <i>Firefighters’ Pension Investment Fund</i> Greg Turk , <i>Illinois Police Officers’ Pension Investment Fund</i>
11:00 AM – 12:20 PM	Stop, Drop, and Roll! Actuarial Amortization Periods/Methods (Rolling), DROP, Potential Impact of Tier 2 Changes	Heidi Andorfer , Consulting Actuary, <i>Foster & Foster</i>
12:30 PM -1:30 PM	Lunch Break	
1:30 – 2:20 PM	Understanding the <i>Social Security Fairness Act</i> and Planning for Retirement	Dan Ryan ; Project Coordinator, <i>IPPFA</i> ; Past President, <i>IGFOA</i>
		Thursday, March 20, 2025 <i>Via GoToWebinar</i>
9:00 – 10:20 AM	PEDA and PSEBA	Shawn Flaherty , <i>Ottosen DiNolfo Hasenbalg & Castaldo, Ltd.</i>
10:30 – 11:20 AM	Evaluating and Modernizing 457(b) Plans; Fiduciary Best Practices and Enhancing Retirement	Tom Lyons , <i>Village of Vernon Hills</i> Justin Pisellini , <i>The 457 Consulting Group</i>
11:30 AM – 12:20 PM	Legislative Update	Mark Fowler , <i>NWMC</i>
12:20 PM	Closing Remarks	Mary Tomanek , IGFOA Professional Education Committee