



Learning • Connecting • Progressing

IGFOA Southern Region presents

**Lunch & Learn: Staying Compliant: A Practical Guide to Grant and IDOI Reporting Requirements**

Edwardsville, IL

July 30, 2026

### **AGENDA**

11:00 AM - 11:30 AM Registration and Networking

11:30 AM - 12:00PM Lunch is served

12:00 PM – 12:50 PM **Staying Compliant: A Practical Guide to Grant and IDOI Reporting Requirements; Presenters:** Anna Cadmus, CPA – Principal at Sikich LLC; Ali Wilson, CPA, CFE – Manager at Sikich LLC

This session provides a practical overview of key compliance requirements related to grant funding and Illinois Department of Insurance (IDOI) pension reporting. The session emphasizes integrating compliance into routine financial operations rather than treating it as a year-end exercise. Attendees will leave with actionable strategies and best practices to reduce audit findings, improve reporting accuracy, and maintain ongoing compliance.

#### **Learning Objectives**

Participants completing this seminar should be able to:

1. Identify key compliance requirements under the Uniform Guidance, Illinois GATA and Illinois Department of Insurance reporting.
2. Apply practical processes and internal controls to manage grant activity and pension reporting.
3. Reduce audit findings and reporting errors.

**NASBA CPE:** Earn About 1.0

**Program Level:** Basic

**Field of Study:** Accounting (Governmental) – Technical

***IGFOA reserves the right to modify the agenda, sessions, and speakers***

## Speakers' Bios

**Ali Wilson, CPA, CFE**, is a manager of state and local government audit services, as well as government accounting and consulting services. She has over 19 years of auditing and accounting experience in the local government sector. She has experience delivering audit and assurance services to a variety of municipalities, special districts, and pension funds, including compliance testing for federal award programs. She also has three years of experience as the Director of Accounting for a private company where she was responsible for the day-to-day operations of the accounting department, monthly financial reporting, and the annual budget process.

**Anna Cadmus, CPA**, is a principal of government accounting and consulting services. She has over 10 years of auditing and accounting experience in the local government sector. She provides monthly accounting services to a diverse group of governmental entities, including police and fire pension funds, municipalities, park districts, and fire districts. She also has experience delivering audit and assurance services to a variety of municipalities, special districts, pension funds and Illinois State agencies, including compliance testing for federal award programs.