

IGFOA Professional Education Committee presents the
2015 IGFOA Debt Institute
Thursday, October 8, 2015
9:00 AM to 4:00 PM
Doubletree Suites, 2111 Butterfield Rd., Downers Grove, IL 60515

AGENDA

- 8:30 - 9:00 AM** **Registration and Continental Breakfast**
- 9:00 - 9:45 AM** **Best Practices in Debt Management**
Jim Egeberg, PACE Suburban Bus Div RTA and Kevin McCanna, Speer Financial, Inc.
- 9:45 - 10:15 AM** **Elements of a Debt Policy and Possible Exceptions from Policy**
Todd Krzyskowski, Mesirow Financial
- 10:15 - 10:30 AM** **What to Expect From Your Financial Advisor, Underwriter, and Bond Counsel**
Jim Egeberg, PACE Suburban Bus Div RTA and Todd Krzyskowski, Mesirow Financial
- 10:30 - 10:45 AM** **Break**
- 10:45 - 11:00 AM** **What to Expect from Your Bond Registrar, Paying Agent, and Escrow Agent**
Christine Linde, Amalgamated Bank of Chicago
- 11:00 - 11:30 AM** **Analyzing the Results of a Bond Pricing**
Robert Lewis, PMA Financial Network, Inc.
- 11:30 AM - 12:00 PM** **Preparing for a Rating Call**
Scott Nees, Standard and Poor's and Anna Uboytseva, Standard and Poor's
- 12:00 - 1:00 PM** **Lunch**
- 1:00 - 1:45 PM** **Bond Refundings: Tools and Questions for an Effective Refunding Analysis**
Andrew Kim, PMA Financial Network, Inc. and Robert Lewis, PMA Financial Network, Inc.
- 1:45 - 2:10 PM** **Private Use and Private Payment and Post-Issuance Tax Compliance**
Lynda Given, Chapman and Cutler, LLP
- 2:10 - 2:30 PM** **Official Statements and Primary Disclosure/SEC Enforcement Actions**
Sharone Levy, Chapman and Cutler, LLP
- 2:30 - 2:45 PM** **Break**
- 2:45 - 3:05 PM** **Continuing Disclosure and MCDC Update**
Jim Egeberg, PACE Suburban Bus Div RTA and Sharone Levy, Chapman and Cutler, LLP
- 3:05 - 3:25 PM** **Market Update**
Todd Krzyskowski, Mesirow Financial
- 3:25 - 3:35 PM** **Evaluating Pension/OPEB Obligations Under S&P's G.O. Criteria**
Scott Nees, Standard and Poor's and Anna Uboytseva, Standard and Poor's
- 3:35 - 4:00 PM** **Legislative Update**
Lynda Given, Chapman and Cutler LLP

*Many thanks to Lynda Given, Chapman and Cutler LLP
for planning and coordinating the 2015 IGFOA Debt Institute!*