# Moving into the Future with Purpose

## IGFOA 2024 Conference Schedule and Guide



SPRINGFIELD, ILLINOIS • SEPTEMBER 9-11, 2024

## Thank you to IGFOA's Partners!

#### **IGFOA Sustaining Partners**

Arthur J. Gallagher & Co. Azavar Government Solutions, Inc. BAIRD Baker Tilly US, LLP BMO Chapman and Cutler LLP Enterprise Fleet Management Equitable Fifth Third Bank GW & Associates, PC Illinois Metropolitan Investment Fund (IMET) Intergovernmental Personnel Benefit Cooperative (IPBC) J.P. Morgan MWM Consulting Group Old National Bank PFM Asset Management PMA Financial Network, LLC Sawyer Falduto Asset Management, LLC Sikich LLP The 457 Consulting Group Tyler Technologies, Inc. Wintrust Government Funds Zions Bank

#### **IGFOA Associate Partners**

ABOC Asset Control Solutions, Inc. Baecore Group, Inc. Bernardi Securities, Inc. BS&A Software **Capital Gains Incorporated Civic Systems LLC** ClearGov ClientFirst Technology Consulting CliftonLarsonAllen LLP Columbia Capital Management Crowe LLP DebtBook **Euna Solutions** Federal Home Loan Bank of Chicago **First Bank Chicago FNBO** Foster & Foster GovInvest Inc. Graystone Consulting Ice Miller LLP Illinois Public Risk Fund IntraFi Network Laner Muchin, Ltd.

Lauterbach & Amen, LLP Meeder Investment Management MGT Miller Canfield Miller Cooper & Co., Ltd **MissionSquare Retirement** Moody's Ratings Nania Energy Advisors Oracle NetSuite for Government Paymerang Plante Moran **Regions Bank RSM US LLP** S&P Global Ratings Selden Fox, Ltd. Software Solutions Speer Financial, Inc. Springbrook Software Stifel Third Millennium Associates, Inc. U.S. Bank Veregy Wells Fargo Bank, NA

Dear IGFOA Colleagues,

Welcome to Springfield and the IGFOA 2024 Annual Conference! It's been an honor to serve as your President over the past year. The Conference Planning Team has been working hard over many months to pull together a great lineup of speakers on a wide variety of topics. The goal has been to offer sessions of interest to all—whether you're new to government finance and attending your first annual conference or a seasoned veteran exploring topics of interest and sharpening your skills.

Our keynote speaker Tuesday morning is author and leadership expert, Andy Masters, who will address the challenges of recruiting and retaining a skilled workforce. Brad Cole, Executive Director of the Illinois Municipal League, will provide a legislative update in Tuesday afternoon's general session. Wednesday morning will start with a general session on distilling complex financial information into more easily digestible formats for elected officials and the public, presented by Shayne Kavanagh of GFOA. We will close the conference with a general session presented by Patrick Ibarra on succession planning and developing bench strength in your organization.

Be sure to visit the Vendor Showcase and earn tickets for the chance to win some fabulous prizes! The IGFOA's partner program is critically important to the sustainability of IGFOA. Stop by and visit vendors you do business with currently and those you might need in the future. And don't forget to network! The conference is a great opportunity to share time with colleagues facing similar challenges. You won't want to miss Tuesday evening's event at Abraham Lincoln Presidential Library and Museum.

I want to take this opportunity to extend my sincerest appreciation for all that Diane Gillian Lantz, Executive Director, and Beth Beaty, Sr. Association Manager, have done for IGFOA. I would ask each of you to take a moment over the course of the conference to personally thank them for their contributions.

Have a great conference!

Sincerely,

Elizabeth Holleb

Elizabeth Holleb

IGFOA PRESIDENT, 2023-24 Finance Director and Treasurer, City of Lake Forest



## **Registration Hours**

Registration is at the President Abraham Lincoln Springfield - DoubleTree Hotel, 1st Floor, Pre-function area, Presidential Ballroom during the hours below. Both public sector and partner (exhibitor) attendees must check in to receive their conference materials.

- Monday, September 9 8:00 AM-4:00 PM
- Tuesday, September 10 7:30 AM-4:45 PM
- Wednesday, September 11 7:30 AM-10:30 AM

## Name Badges

Name badges are included in the registration packets and are required for admittance to all conference events.

New IGFOA members are wearing yellow ribbons on their badges. If you meet attendees with a yellow ribbon, be sure to welcome them to the IGFOA Annual Conference!



## **Complimentary Beverages**

Water stations are available in the educational session rooms. Complimentary coffee, hot tea, soda and water are available throughout the conference.

- Monday, September 9 BOS, Hallway outside Room B-11
- → Tuesday, September 10

7:00 AM-11:00 AM BOS, Hallway outside Room B-11 11:00 AM-6:00 PM BOS, Vendor Showcase Room, Main Hall

Wednesday, September 11 PALS, Hallway outside Presidential Ballroom

## President's New Member and First-Time Attendee Welcome Reception

Invitations to the President's New Member and First-Time Attendee Social Reception were mailed to new IGFOA members and first-time attendees prior to the conference.

Join IGFOA President, Elizabeth Holleb, for a fun and informative event on Monday, September 9, from 4:00 PM– 5:00 PM at the PALS, 2nd Floor, Freeport Room ABC.

## Vendor Showcase

The Vendor Showcase is in the BOS Center, 1st Floor, Main Hall. This is an excellent opportunity to meet and learn about the many services offered by IGFOA's Sustaining and Associate partners in one place. Take advantage of this dedicated time and play Booth Bingo for the chance to win exciting prizes!

Monday, September 9 5:00 PM-6:30 PM

→ Tuesday, September 10

11:00 AM-12:30 PM, 1:45 PM-3:30 PM, 4:45 PM-5:45 PM

## Complimentary Professional Headshots

The IGFOA is sponsoring professional headshots by Ed Clark Photography for all public sector and partner (exhibitor) attendees. Although the intent is to upload the photo to your IGFOA website profile, it may also be used for other profiles, such as LinkedIn or other professional associations.

Headshots can be taken anytime on Tuesday, September 10, between 10:00 AM-2:00 PM at the BOS, Room B-7.

## Breakfasts, Annual Business Meeting, and Luncheon

Breakfast on Tuesday and Wednesday, along with the Annual Business Meeting and Luncheon on Tuesday is open to all public sector and partner (exhibitor) attendees. Please wear your name badge for admittance. These events are excellent opportunities to meet and network with other government finance professionals.

## IGFOA Social Event at the President Abraham Lincoln Library and Museum

All public sector and partner (exhibitor) attendees are invited to the social event on Tuesday, September 10 between 6:30 PM-9:00 PM.

The Abraham Lincoln Presidential Library and Museum is the official library and museum of the 16th U.S. President. Step inside key moments in Lincoln's life, from triumph to tragedy. Connect with Lincoln and his family through artifacts that can't be found anywhere else in the world.

The museum, located at 212 N 6th Street, is within walking distance of the President Abraham Lincoln Springfield – DoubleTree Hotel. However, garage parking is available for attendees not wishing to walk. The entrance is on the west side of Sixth Street. See IGFOA staff for parking validation.

For more information, visit the museum website here.



# Thank You IGFOA 2024 Annual Conference Planning Team!

**Elizabeth Holleb** Executive Board President, City of Lake Forest

Nikki Larson Executive Board Vice President and Annual Conference Chair, Village of Glencoe

Jon Beckmann Professional Education Committee–Executive Board Liaison, Waukegan Park District

**Rachel Musiala** Chair, Professional Education Committee, Village of Hoffman Estates

**Nick Bava** Sikich LLP

Michelle Binns PFM Asset Management

John Harrington Executive Board Past President, Village of Woodridge

Andrea Lamberg Village of Oswego

Mike Malatt Baker Tilly US, LLP

## How To Use the Conference App

#### STEP 1

Download and install the app IGFOA 2024 Annual Conference on your iOS or Android device.

#### STEP 2

Log in using the email address you used to register for the conference. Tap on "Sign in" and enter your information.

#### STEP 3

Access all conference information

- Receive notifications from IGFOA staff
- Add sessions to your schedule
- Add attendees, speakers, and partners to your contacts
- Search by keywords

- Add partners to your favorites list
- Send private messages to other attendees

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 Post to the Activity Wall. Share photos, post messages, comment and like other users' posts.

## **App Best Practices**

#### DOWNLOAD THE APP TO ACCESS THE FOLLOWING

- Daily schedule and session handouts
- Speaker and moderator bios
- Sustaining and Associate partner information
- Exhibitor list and exhibit hall layout
- Local attractions
- In session Q&A

#### SHARE PHOTOS-VERTICAL PHOTOS ONLY

#### STAY CONNECTED

- Post and send private or public messages
- Add sessions to your schedule
- Allow the app to send notifications







## Continuing Professional Education (CPE) Credits

# Approved By the National Registry of CPE Sponsors

Illinois Government Finance Officers Association (IGFOA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of Accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through <u>nasbaregistry.org</u>.

CPE credits are available for conference participants who attend educational sessions in-person and comply with the requirements established by NASBA as implemented by IGFOA.

Attendees wishing to receive CPE credit for qualifying educational sessions must complete and sign the Attendance Form distributed by the CPE monitors at the beginning of the session and return the form to a CPE monitor before leaving the session room. IGFOA staff will update your profile on the IGFOA website (<u>igfoa.org</u>) with qualifying CPE credit in approximately one week.

For attendees who do not need CPE credit, consider completing and submitting the Attendance Form as proof of your participation in the annual conference. This is the only way IGFOA can confirm your attendance at the educational sessions.

IGFOA reserves the right to modify the annual conference schedule and/or speakers.

#### Questions About the 2024 Annual Conference?

Please contact the IGFOA at 630.942.6587 or info@igfoa.org.



#### National Registry of CPE Sponsors

150 Fourth Avenue North, Suite 700 Nashville, TN 37219-2417



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## Ruth Limpers Scholarship Fund (RLSF)

Ruth Limpers served IGFOA members for over two decades. Throughout her service, Ruth was dedicated to advancing the mission of IGFOA and its leadership. On September 8, 2021, Ruth lost her battle with ALS. To honor her memory and commitment to IGFOA, the RLSF was created to support the studies of students at accredited educational institutions interested in a career in government finance.

# The RLSF Committee Proudly Announces the 2024 Scholarship Award Winners

#### PUBLIC SECTOR MEMBER • TAMERA TAYLOR

Tamera Taylor, Business Manager for the Glenwood-Lynwood Public Library District, is a student at Governors State University and is currently seeking a Master of Public Administration (MPA).

#### NON-PUBLIC SECTOR MEMBER / NON-MEMBER STUDENT • SARAH JOHNSON

Sarah Johnson, Public Finance Intern in the Public Finance Group with Baird, is a student at Aurora University seeking a Bachelor of Science in Finance and has been accepted into the Dunham Scholars honors program.

#### DIVERSITY, EQUITY AND INCLUSION STUDENT • ERIC GUZMAN

Eric Guzman, currently a student at Naperville North High School, is seeking a Bachelor of Science in Accounting at Northern Illinois University.

#### 2025 Scholarship Applications

2025 Scholarship applications will be accepted beginning January 2025.

For more information, visit the IGFOA booth #48 in the Vendor Showcase or reach out to a RLSF Committee Member (listed on the following page).

#### (Continued)

#### **RLSF Committee Members**

**Scott Bordui** Chair, Retired, Village of Flossmoor

**Dell Duckworth** Executive Board Liaison, Village of Winnetka

Kim Auchstetter Village of New Lenox

Mary Dankowski, CPA CPA, Retired, Village of Park Forest

Melissa Gallagher Chief Financial Officer, Lake County

Bill Hannah City of St. Charles

Rita Kruse City of Geneva

Stephanie Masson Lauterbach & Amen, LLP

Meghan Mokate Crisis Center for South Suburbia

Dallas Whitford Retired, City of Springfield

**Diane Gillian Lantz** Executive Director, IGFOA

**Beth Beaty** Sr. Association Manager, IGFOA

## The RLSF 2024 Annual Report

The RLSF program is considered an activity of the IGFOA, a 501(c)6 non-profit. Accordingly, the revenue, expenses, and restricted assets of the RLSF program are reported in IGFOA's annual financial report and included as part of IGFOA's independent financial audit.

IGFOA's auditor is WSDD CPAs, Ltd., 303 W. Madison Street, Suite 2075, Chicago, IL. A hard copy of IGFOA's audited annual financial report is available for inspection at the IGFOA offices, 800 Roosevelt Road Building C, Suite 312, Glen Ellyn, IL.

#### Revenue

The scholarships are funded through donations from private individuals, organizations, and fundraising activities. 100% of donations will be used for scholarships. In FY 2024, scholarship donations were \$1,775, for total program donations of \$19,340. Thank you to all the generous donors of the RLSF!

#### **Expenses**

Last year, the first year of the program, IGFOA awarded three scholarships of \$1,000 each, for total expenses of \$3,000. In 2024, the RLSF Committee increased individual scholarship amounts to \$1,500, for an annual amount of \$4,500. Total program scholarship awards are \$7,500.

The balance remaining in the RLSF as of August 31, 2024, is \$11,840.

#### **Read the Full Report**

The complete RLSF 2024 Annual Report is available at IGFOA booth #48, the conference app, and the IGFOA website.

Donate To the RLSF → scan QR code





#### **Registration Desk Open**

8:00 AM-4:00 PM PALS, 1st Floor, Pre-function Area, Presidential Ballroom

#### **Speaker Ready Room**

8:00 AM–2:00 PM PALS, 2nd Floor, Governor Horner Suite

# Pre-Conference Session: C3 De-escalation<sup>®</sup> for Illinois Government Finance Professionals

9:00 AM-12:00 PM PALS, Presidential Ballroom, Salon B

#### **Speaker Ready Room**

12:00 PM-3:00 PM BOS, Lower Level, VIP Room

#### **Concurrent Sessions**

#### 1:00 PM-2:15 PM

- Funding Capital Projects: Bonding vs. Spending Reserves / BOS, Lower Level, Room B6
- Incorporating Your Strategic Plan into Your Budget / BOS, Lower Level, Room B4

#### **Concurrent Sessions**

#### 2:30 PM-3:20 PM

- Automation and AI: Use Cases and What's in It for You / BOS, Lower Level, Room B6
- Budget Books Made Easy / BOS, Lower Level, Room B4

#### IGFOA President's New Member and First-Time Attendee Social Reception

4:00 PM-5:00 PM PALS, 2nd Floor, Freeport Room ABC

#### **Vendor Showcase Opening Reception**

5:00 PM-6:30 PM BOS, 1st Floor, Main Hall

#### Tuesday, September 10

#### **Registration Desk Open**

7:30 AM-4:45 PM PALS, 1st Floor, Pre-function Area, Presidential Ballroom

#### **Speaker Ready Room**

7:30 AM-4:00 PM BOS, Lower Level, VIP Room

#### **Breakfast Buffet**

7:45 AM-8:30 AM BOS, Lower Level, Room B11

## Welcome and Recognition: Elizabeth Holleb, IGFOA President

8:20 AM-8:30 AM BOS, Lower Level, Room B11

#### Opening Keynote Session with Andy Masters: Embracing the NEW Workforce Revolution: Recruit. Retain. Develop

8:30 AM-9:45 AM BOS, Lower Level, Room B11

#### **Concurrent Sessions**

#### 10:00 AM-11:15 AM

- GASB Update, BOS / Lower Level, Room B6
- Attracting & Retaining Talent in a Competitive Market / BOS, Lower Level, Room B4

#### Morning Break in the Vendor Showcase

11:15 AM-11:40 AM BOS, 1st Floor, Main Hall

#### **Concurrent Sessions**

#### 11:40 AM-12:30 PM

- Enterprise Applications Management Best Practices— Maximizing Utilization / BOS, Lower Level, Room B6
- Why You Should Care About the Market & Public Entity Investment Best Practices / BOS, Lower Level, Room B4

#### Luncheon and Annual Business Meeting

12:30 PM-1:45 PM BOS, Lower Level, Room B11

#### (Continued)

#### Vendor Showcase Open

1:45 PM-2:15 PM BOS, 1st Floor, Main Hall

#### **Concurrent Sessions**

#### 2:15 PM-3:05 PM

- Balancing the Books & Beyond: A Multi-Perspective Approach to Public Funds Investment / BOS, Lower Level, Room B6
- You've Issued Your Bonds—Now What? / BOS, Lower Level, Room B4

#### **Dessert in the Vendor Showcase**

3:05 PM-3:30 PM BOS, 1st Floor, Main Hall

#### General Session with Brad Cole: Illinois Municipal League 2024 Legislative Update

3:30 PM-4:45 PM BOS, Lower Level, Room B11

#### **Vendor Showcase Closing Reception**

4:45 PM-5:45 PM BOS, Lower Level, Room B11

#### **IGFOA Social Event**

#### 6:30 PM–9:00 PM Abraham Lincoln Presidential Library and Museum

The library is withing walking distance of the PALS, but garage parking is available. See IGFOA staff for parking fee validation.

## Wednesday, September 11

#### **Registration Desk Open**

7:30 AM-10:30 AM PALS, 1st Floor, Pre-function Area, Presidential Ballroom

#### **Speaker Ready Room**

7:30 AM-11:00 AM PALS, 2nd Floor, Governor Horner Suite

#### **Breakfast Buffet**

7:45 AM-8:30 AM PALS, Presidential Ballroom, Salon AB

#### Welcome: IGFOA President, Nikki Larson

8:20 AM-8:30 AM PALS, Presidential Ballroom, Salon AB

#### General Session with Shayne Kavanaugh: Simplifying Complexity: Communicating Financial Information

8:30 AM-9:45 AM PALS, Presidential Ballroom, Salon AB

#### **Concurrent Sessions**

#### 10:00 AM-10:50 AM

- Navigating Cybersecurity: Master the Controllable, Brace for the Uncontrollable / PALS, Presidential Ballroom, Salon C
- How Health Can Affect Your Wealth in Retirement / PALS, Presidential Ballroom, Salon D

#### General Session with Patrick Ibarra: Succession Planning: The Time is Right Now!

11:00 AM–12:15 PM PALS, Presidential Ballroom, Salon AB



## Vendor Showcase Game— Booth Bingo

Public sector attendees will receive a Booth Bingo game card in their registration packet. The game cards are double-sided.

#### Playing the Game Is Easy

#### COLLECT STICKERS

Visit participating exhibitors' booths and collect a sticker with the booth number.

#### MATCH SPACE

Participating exhibitors will place the sticker on the same numbered square on the game card.

#### COMPLETE BINGOS

Each Bingo (a row or column of stickers) is eligible for one (1) raffle ticket.

#### **Redeem For Raffle Tickets**

Redeem your Bingos for raffle tickets at any Partners' Forum member booth (nos., 1, 5, 14, 26, 28, 58, 70) or with the Roving Bingo Ticketers.

#### **Bonus Tickets**

Earn five (5) additional tickets for collecting stickers for all IGFOA Sustaining Partners (bolded numbers front and back). Attendees can earn a total of 29 tickets!

#### (Continued)

#### **Drop Tickets in Raffle Boxes**

Raffle boxes for exciting prizes are spread throughout the Vendor Showcase. Drop your tickets into the raffle boxes of your choice. Remember: write your last name on the ticket for the raffle box and keep the other half to claim your prize.

#### **Cutoff Times**

Tuesday, September 10 – Game participants must redeem Bingos by 5:15 PM and tickets must be in raffle boxes by 5:30 PM.

#### Must Be Present at the Drawings to Win

The drawings for raffle prizes will begin at 5:30 PM during the Vendor Showcase closing. Winners MUST be present at the time of the drawing to claim their prize.

#### Fine Print

The game is only for those attendees registered under the Public Sector Member category • Limit of one prize per game participant • Game cards not meeting the game requirements for a Bingo are ineligible for raffle tickets • The game ends on Tuesday, September 10, 2024, after all raffle prizes are awarded.

## **Exhibit Hours and Events**

#### Sunday, September 8

5:00 PM-6:30 PM Vendor Showcase Opening Reception

6:30 PM Partner Dinners and Social Events

#### Monday, September 9

7:45 AM-8:30 AM Buffet Breakfast BOS, Room B11

11:15 AM–11:40 AM Morning Break in the Vendor Showcase

1:45 PM–2:15 PM After Lunch Break in the Vendor Showcase

3:05 PM-3:30 PM Dessert in the Vendor Showcase

4:45 PM-5:45 PM Vendor Showcase Closing Reception

## Vendor Booths

#### **Sustaining Partners**

Arthur J. Gallagher & Co.: 9 Azavar Government Solutions: 8 BAIRD: 14 Baker Tilly US, LLP: 15 BMO: 29 Chapman and Cutler LLP: 35 Enterprise Fleet Management: 68 Equitable: 69 Fifth Third Bank: 45 GW & Associates, PC: 5 Illinois Metropolitan Investment Fund (IMET): 58 Intergovernmental Personnel Benefit Cooperative (IPBC): 57 J.P. Morgan: 6 MWM Consulting Group: 36 Old National Bank: 43 PFM Asset Management: 1 PMA Financial Network, LLC: 25 Sikich LLP: 70 The 457 Consulting Group: 13 Tyler Technologies, Inc.: 18-19 Wintrust Government Funds: 21 Zions Bank: 2

#### **Associate Partners**

ABOC: 50 Asset Control Solutions, Inc.: 26 Baecore Group, Inc.: 56 Bernardi Securities, Inc.: 54 BS&A Software: 65 Capital Gains Incorporated: 3 Civic Systems LLC: 41 ClearGov: 42 **ClientFirst Technology** Consulting: 46 CliftonLarsonAllen LLP: 23 DebtBook: 66 Euna Solutions: 40 Federal Home Loan Bank of Chicago: 64 First Bank Chicago: 4 Foster & Foster: 55 GovInvest Inc.: 17 Graystone Consulting: 39 Illinois Public Risk Fund: 60 IntraFi Network: 20 Lauterbach & Amen, LLP: 44

Meeder Investment Management: 59 MGT: 27 Miller Canfield: 11 MissionSquare Retirement: 16 Moody's Ratings: 33 Nania Energy Advisors: 62 Oracle NetSuite for Government: 22 Paymerang: 10 Plante Moran: 12 RSM US LLP: 34 S&P Global Ratings: 7 Software Solutions: 28 Speer Financial, Inc.: 63 Springbrook Software: 53 Stifel: 31 Third Millennium Associates, Inc.: 49 U.S. Bank: 32

## Executive Board 2023-2024

#### President

Elizabeth Holleb Finance Director and Treasurer, City of Lake Forest

#### Immediate Past President

**John Harrington** Finance Director, Village of Woodridge

#### **Vice President**

Nicole Larson Finance Director, Village of Glencoe

#### Secretary

Jon Beckmann Director of Finance and Operations, Waukegan Park District

#### Treasurer

Andrew Brown Finance Director, Forest Preserve District of DuPage County

#### Member-at-Large

**Christina Fisher** Finance Director, City of Markham

#### Member-at-Large

Denise Joseph Director of Finance/ Treasurer, Village of Libertyville

#### Member-at-Large, Two-Year Term

#### Dell Duckworth

Assistant Finance Director, Village of Winnetka

#### Chicago Metro Chapter Representative

#### Susana Arroyo

Assistant Finance Director, Village of Hoffman Estates

#### Downstate Chapter Representative

**Courtney Kouzmanoff** Director of Finance, Champaign Park District

#### South Metro Chapter Representative

**Anne Burkholder** Finance Director, Village of Shorewood

#### GFOA State Representative

**Patrice Sutton** County Administrator, Lake County

#### Partner Representative

**Michelle Binns** Director, PFM Asset Management

## Committee Chairs 2023-2024

#### **Growth and Engagement Network**

**Nikki Larson, Chairperson** Finance Director, Village of Glencoe

Andrew Kim, Co-Chair Director, Public Finance, PMA Securities, LLC

#### **Ruth Limpers' Scholarship Fund**

Scott Bordui, Chairperson Retired, Village of Flossmoor

#### **Legislative Committee**

Bill McCarty, Chairperson Chief Operating Officer, IL Central Management Services

Chris Minick, Co-Chair CFO/Treasurer, City of Aurora

#### **Membership Committee**

Sandy Evans, Chairperson Director of Finance, City of O'Fallon

#### **Nominating Committee**

John Harrington, Chairperson Village of Woodridge

#### **Partners' Forum**

Michelle Binns, Chairperson PFM Asset Management

#### **Past Presidents' Circle**

John Harrington, Chairperson Village of Woodridge

#### **Professional Education Committee**

Rachel Musiala, Chairperson Director of Finance, Village of Hoffman Estates

# Technical Accounting Review Committee (TARC)

Christina Coyle, Chairperson Director of Finance, City of Elmhurst

## Past IGFOA Presidents

\*Harris Stevens • 1958 Alvin J. Keller • 1959 Roy E. Anderson • 1960 \*Donald C. Duranso • 1961 \*Jack W. Loftus • 1962 William J. Tacey, Jr. • 1963 James H. Bolerjack, Jr. • 1964 \*Ruby Geary • 1965 \*G. Edward Harris • 1966 Don L. Viane • 1967 Dean A. Porter • 1968 \*Betty Schmidt • 1969 M.O. Elliott • 1970 Gerald Morrow • 1971 \*Calvin Henry • 1972 \*Duane Blietz • 1973 Kenneth A. Klein • 1974 Darlene Heroz • 1975 Peg Grell • 1976 Sylvia Gross • 1977 \*James J. Kelly • 1978 \*Glendon M. Kiger • 1979 \*Kenneth M. Bonder • 1980 \*Richard L Jesse • 981 Joseph J. DeMichiel • 1982 George Coney • 1983 \*Edward F. Hosek • 1984 \*Keith Wendland • 1985 \*Dennis Lauer • 1986 Ronald J. Hill • 1987 \*George Valentine • 1988 Daniel Ryan • 1989 \*David Jepson • 1990

Doug Ellsworth • 1991 Gregory Peters • 1992 Hella Tomczak • 1993 Beth Couter • 1994 Leonard Flood • 1995 Richard Schnuer • 1996 Stan Helgerson • 1997 Spiro Hountalas • 1998 David Cook • 1999 Gary Szott • 2000 Mary Dankowski • 2001 Jeff Rowitz • 2002 Brian Barnes • 2003 Brian Caputo • 2004 Kathryn Booth • 2005 Robert Fialkowski • 2006 Mark Nannini • 2007 Dallas Whitford • 2008 Rita A. Trainor • 2009 Tom Kuehne • 2010 Sue Stanish • 2011 Kim Auchstetter • 2012 Scott Bordui • 2013 Scott Anderson • 2014 Rita Kruse • 2015 Stephanie Masson • 2016 Christopher Minick • 2017 Melissa Gallagher • 2018 Bill Hannah • 2019 Kevin Wachtel • 2020 William McCarty II • 2021 John Harrington • 2022

## Nominating Committee Report

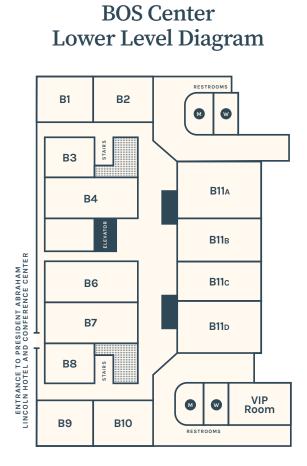
The election of Executive Board Officers and Members-at-Large will be conducted during the Annual Business Meeting at the IGFOA Annual Conference on September 10, 2024, at the Bank of Springfield Center, 1 Convention Center Plaza, Springfield, IL

Thank you to the 2024 Nominating Committee: John Harrington, Chair, Bill McCarty, and Kevin Wachtel.

Nominating Committee Recommended Slate 2024–2025		
BOARD POSITION	RECOMMENDED CANDIDATE	
President	Nicole Larson Finance Director, Village of Glencoe	
Immediate Past President	Elizabeth Holleb Finance Director, City of Lake Forest	
Vice President	<b>Jon Beckmann</b> Director of Finance and Operations, Waukegan Park District	
Treasurer	<b>Andrew Brown</b> Finance Director, Forest Preserve District of DuPage County	
Secretary	<b>Christina Fisher</b> Finance Director, City of Markham	
Member-at-Large	<b>Denise Joseph</b> Director of Finance/Treasurer, Village of Libertyville	
Member-at-Large	Maureen Potempa Director of Finance/Treasurer, Village of Clarendon Hills	
Member-at-Large, Two-Year Term	<b>Stephen Adams</b> Director, Public Finance, PMA Securities, LLC	

## IGFOA Executive Board Positions Not Up For Election at the 2024 Annual Business Meeting

GFOA State Representative	Unfilled	Designated by IGFOA President
Partner Representative	Unfilled	Designated by IGFOA President
Downstate	<b>Courtney Kouzmanoff</b>	Direct Election
Chapter	Director of Finance,	by Downstate
Representative	Champaign Park District	Chapter
South Metro	<b>Anne Burkholder</b>	Direct Election
Chapter	Finance Director,	by South Metro
Representative	Village of Shorewood	Chapter
Chicago	<b>Susana Arroyo</b>	Direct Election
Metro Chapter	Assistant Finance Director,	by Chicago
Representative	Village of Hoffman Estates	Metro Chapter



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## **Farewell Note**

We would like to personally thank each and every one of you for working with us to make IGFOA the distinguished Association it is today. It has been our privilege to serve you.

–Diane and Beth

#### THANK YOU FOR ATTENDING IGFOA'S 2024 ANNUAL CONFERENCE



# DATE

IGFOA Annual Conference 2025 September 15-17